

SHAILY JAIN

Bhopal, Madhya Pradesh

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Summary

CFA Level I cleared finance professional with experience in IPO advisory, financial analysis, valuation, and financial modeling. Skilled in supporting SME and Mainboard IPO-bound companies through financial due diligence, industry research, investor presentations, and exchange query resolution. Proven ability to analyze financial performance, collaborate with stakeholders, and deliver data-driven insights supporting capital raising and strategic financial decisions.

Education

Shanti Business School

2020-2022

PGDM - Finance

Ahmedabad, Gujarat

Sarojini Naidu Govt. Girls P.G. Autonomous College

2017- 2020

Bachelor of Commerce (Economics)

Bhopal, Madhya Pradesh

Professional Qualification

CFA Level I cleared in first attempt

Experience

Beeline Capital Advisors Pvt. Ltd.

October 2024 – Present

Assistant Manager

Ahmedabad, Gujarat

- * **Financial Analysis for IPOs:** Conduct comprehensive financial analysis of private limited companies preparing for Initial Public Offerings (IPOs).
- * **SME and Mainboard IPO Valuation:** Prepare valuations for SME and Mainboard IPOs.
- * **Industry Sector Research:** Conduct in-depth research on various industry sectors to identify trends, risks, and opportunities.
- * **Investor Presentation Preparation:** Prepare compelling and comprehensive investor presentations.
- * **Financial Due Diligence:** Analyze financial statements and conduct rigorous financial due diligence of companies looking to go public.
- * **Response to Exchange Queries for IPO Approval:** Addressing all exchange queries with detailed clarifications and supporting documents to ensure compliance and smooth IPO approval.
- * **Investor Relations & Public Relations for Mainboard IPO:** Managed IR and PR activities for a Mainboard IPO, including media coordination, stakeholder communication, and supporting the successful listing of the company on BSE & NSE.

Egniol Services Private Limited

August 2022 – September 2024

Senior Financial Analyst

Ahmedabad, Gujarat

I joined Egniol Services Pvt. Ltd. in August 2022 as a Financial Analyst. In June 2023, I advanced to the role of Senior Financial Analyst.

- * **Initiatives:** Launched and Successfully implemented Agriculture Infrastructure Fund (AIF) scheme to boost the revenue of company. Launched and implemented such as BMF, NLM, and APEDA schemes.
- * **Identify Lending Risks:** Identify potential risks associated with lending and recommend appropriate risk mitigation strategies.
- * **Communicate Credit Decisions:** Communicate credit decisions to internal stakeholders and external clients professionally and effectively.
- * **Review Financial Statements:** Review financial statements (income statements, balance sheets, cash flow statements) to assess financial health and performance.
- * **Evaluate Historical Financial Data:** Evaluate historical financial data and projections to understand future financial performance.

Krishika Advisory Services

May 2022 – August 2022

Financial Analyst

Ahmedabad, Gujarat

- * Created financial models and comprehensive project reports.
- * Aided clients in completing Bank Appraisal note.
- * Generated a client's business valuation.

Certifications

- * Profit Analysis Using Economic Value Added
- * Valuation for Startups Using Discounted Cash Flow Approach
- * Financial Modeling Certification
- * Master Excel for Financial Analysis
- * Credit Analysis in Banking
- * Completed a Business Research Methodology Project in 2021, which focused on examining "Employee Satisfaction"
- * Stock Valuation with Dividend Discount Model
- * Investment Risk Management
- * AI in Finance
- * Investment Banking
- * Financial Business Accounting and MIS Reports

Technical Skills

Financial Modeling – Financial Statement Analysis – Equity Valuation – Financial Due Diligence – Financial Forecasting – Industry Research – Credit Analysis – Investor Presentation – Corporate Presentation – Research, Team Management – Relationship Building